

FAQ

We can help—from explaining your options and how to capitalize on opportunities available under tax laws to making the arrangements and handling the paperwork.

What is planned giving?

Making a gift through a will or life-insurance policy, is only part of the story. Planned giving is for the living. There are many options, in which funds are transferred during the donor's lifetime, resulting in immediate tax savings to the donor. Think about your charitable giving as part of your financial or estate plan. Planned giving offers you a chance to perpetuate your values and commitment to the BCCA and the preservation of brewery history.

I have planned to leave BCCA a bequest in my will. Should I do something now?

Yes! First of all, make sure that the BCCA is aware of your bequest. If you have made—or plan to make—a bequest to the BCCA in your will, we invite you to become a member of the BCCA Planned Giving Program, which has been established to recognize you and promote the importance of planned gifts.

I want to help the BCCA but don't want to take away from my children's inheritance.

An understanding of tax laws and how they relate to different asset categories makes it possible to allocate funds to provide for your family and—by significantly reducing your tax burden through a charitable donation—leave room for a meaningful gift to the BCCA at relatively little net cost.

How can I get involved in planned giving now?

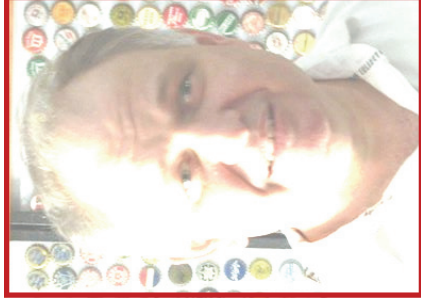
Speak to your financial advisor and/or contact the BCCA at **636.343.6486** / **plannedgiving@bccca.com**.

The BCCA can assist you by:

- Recommending planned gifts that benefit you and your family.
- Finding immediate and deferred tax advantages for both you and your heirs.
- Suggesting meaningful ways your support of the BCCA can meet your goals and interests beyond your own lifetime and far into the future.
- Check online at **bccca.com/plannedgiving**.

Testimonials

"I want the BCCA to be strong and enduring as many of my best friends and greatest times have come through the club. The best way for me to give back each year is with a charitable donation that is tax deductible. I am also considering including the BCCA in my will to help ensure a strong future for the club and the hobby."



Gary Papas

Gary Papas
BCCA # 3222

"I've included the BCCA in my will because the club has been an enjoyable part of my life for over 40 years. I trust that the leadership of the club will use the resources where there is either the greatest need or the greatest opportunity to grow the hobby, because it's a great club that I'd like to see flourish well after I am gone."



Ken Tremi and "Turkey" Lardinois enjoying Craft Beer Night at the '08 Denver CANvention

Claude "Turkey" Lardinois, M.D.
BCCA #12529

BCCA
BREWERY COLLECTIBLES
CLUB of AMERICA®

BCCA Planned Giving Program
747 Merus Ct, Fenton, MO 63026-2092
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E-mail: plannedgiving@BCCA.com

BCCA

BREWERY COLLECTIBLES CLUB of AMERICA®

BCCA Planned Giving Program

Do you want to help ensure the future of the Brewery Collectibles Club of America?

You CAN!

Have you ever wondered how you could "Give Back" to the club that has brought you so much fun and enjoyment over the years?

It's actually very easy!

Perhaps you have already given this idea some thought but were unsure of how to proceed. There are many avenues from which to choose.

The BCCA Planned Giving Program may be just the vehicle you were looking for.

The BCCA Planned Giving Program

In just a few years (2020) the BCCA will celebrate the golden anniversary of its founding by seven beer can collectors in 1970. We have come a long way since that time, with 35,000 people with a passion for collecting beer cans and breweriana becoming members since its founding.

Many of us have been members for most of those years, and have benefitted significantly, in the value of the friendships and in the value of our collections we have created. Several of you have asked how you can repay the BCCA for all those years of memories – particularly as we, like the Club itself, enter our golden years. To that end we have developed this brochure to explain the **BCCA's Planned Giving Program**.

We are not conducting a Fund Drive to obtain money for the Club. Instead we are putting a process in place to afford the opportunity for folks to give back. The BCCA will be grateful and publicly acknowledge any size gift – unless you prefer to keep the gift anonymous. All contributions will be utilized in the best interests of the BCCA to ensure that the organization and the hobby will thrive now and into the future.

As a reminder the Brewery Collectibles Club of America is a federally recognized 501(c)(3) non-profit Organization. As such, your planned gift may help you achieve financial and tax benefits for yourself and your family and also help fulfill your philanthropic goals.

Your gift can help ensure that the BCCA remains a viable and thriving institution for years to come – so that future generations of collectors can have the opportunity to experience what we all have as members of this great organization.

Gift Giving Options

Any planned gift can be tailored around you and your family's progression, your life stage and your financial situation. The most common type of planned gift is a simple bequest, but there are many giving vehicles.

Bequest

A bequest is a gift promised in a will that can reduce estate taxes. Bequests may consist of a variety of asset types: cash, registered funds, pension plan accumulation, and others. Bequests can also include some or all of your **Beer Can and Breweriana Collections**. As you know, the BCCA does not financially support a museum at this time. Therefore, any items donated to the BCCA would be sold (normally through a public auction if the value warrants) with the net proceeds being transferred to the BCCA.

Listed securities

Capital gains taxes on shares, bonds or mutual funds can be eliminated if the appreciated security is donated to the BCCA and you get the full deduction of the current value of that security on the day you make the gift.

Residual interest in real estate, art, or beer can/breweriana collections

A principal residence, vacation home, artwork, or **beer can and breweriana collections** can be gifted to the BCCA, while the right to use and enjoy it is retained by the donor during his/her lifetime.

Gift plus annuity

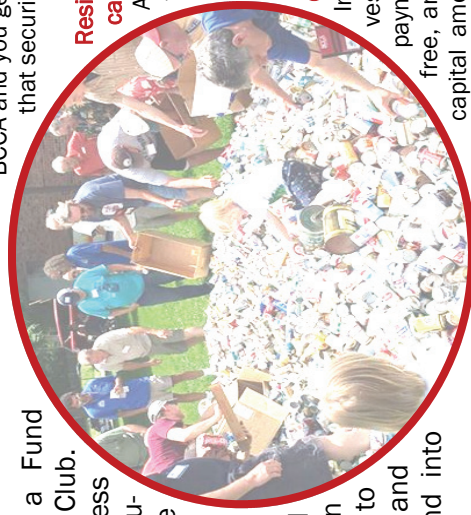
In return for a donation of fixed-income investments, the donor can receive guaranteed payments for life, a large portion of which is tax-free, and a tax receipt for 20-30 per cent of the capital amount donated. A gift plus annuity is most appropriate for donors aged 68 and up.

Charitable remainder trust

Most appropriate for donors aged 70 and over, a charitable remainder trust is an irrevocable transfer to a trust, either during the donor's lifetime or through a will. Usually the trust pays an income to the designated beneficiaries during their lifetime and the remainder is then transferred to the BCCA.

Life insurance

You can name the BCCA as owner and irrevocable beneficiary of your policy. This type of gift is appropriate for donors aged 30 to 60 who hold an existing policy that is no longer needed, or who want to make a large gift but may have limited resources.



For additional information and /or to inform the BCCA of your gift giving intentions, please mail this form to the BCCA Planned Giving Program, 747 Merus Ct, Fenton, MO, 63026-2092 or visit bccacom/plannedgiving.



First Name: _____ MI: _____ Last Name: _____
Address: _____ City: _____ Postal Code: _____
State/Country/Province: _____
BCCA # (if applicable): _____, If not a member, how did you hear about us?
Preferred Phone: _____ Email: _____

I'd like to learn more about the BCCA planned giving program.
I have included the BCCA in my will.

I have some questions that I'd like to talk with someone about possibly making a planned gift to the BCCA.
I'd like to make an outright donation to the BCCA this year and have enclosed a check.

(Other questions): _____